



Inteserra has a proven, four-step process

Sales Engagement

Discovery, solution preference, proposal review, agreement execution, operations handoff

Client Onboarding

Dedicated personnel assigned, onboarding meeting, client account and portal setup, escrow and data extract setup, client assignments

Program Execution

Registrations and applications, data importation, market entry filings, regulatory filings, sales and telecom tax filings, workplan execution, tax automation platform deployment

Ongoing Account Management

Dedicated account manager, tax automation platform updates, PUC and FCC filings, on-demand performance reporting, compliance audits, communications plan, executive reviews

Are you struggling with compliance?

Why did CDG partner with Inteserra?

They have a complete solution for managing your Regulatory and Tax Compliance Obligation

Full Service Tax Compliance

- ✓ State and local tax return preparation
- ✓ Filing and remittance of state and local tax returns/escrow bank account
- ✓ Monthly tax ledger and monthly escrow account reconciliation
- ✓ Exemption certificate preparation
- ✓ Tax permit renewals
- ✓ Customer portal with copies of all filings
- ✓ Designated tax compliance report

Full Regulatory Compliance

- ✓ Secretary of State compliance reporting
- ✓ Federal and State regulatory reporting (FCC and State PUCs) (Forms 499s, 477s)
- ✓ Monthly escrow account reconciliation
- ✓ Customer portal with copieal of all filings
- ✓ Designated reugaroty compliance expert
- ✓ Property tax reporting (Telecom only)

Market Entry Service

- ✓ Secretary of State certification
- ✓ FCC registrations and applications
- ✓ PUC certifications
- ✓ Tax permitting
- ✓ International registrations
- ✓ Registered agent services

Dedicated to our partners

Our full Regulatory and Tax Compliance service allows our experts to build and apply compliance plans, automation, and management tools to make the most efficient use of your company's limited resources

Don't let Telecommunications Tax jeopardize your business

Defend

Defend your future from Communications Tax mistakes

Utilize

Utilize our experts for compliance

Recover

Recover unnecessary regulatory & compliance costs

Achieve

Achieve your revenue goals faster by outsourcing compliance

Free

Free up your time to focus on growing your business

Arm

Arm yourself with an expert; you deserve more